GPO Box 3655 Sydney NSW 2001
Email: foundationforchildren@afma.com.au
Tel: + 612 9776 7939

Suggested Wording for a Bequest to the Financial Markets Foundation for Children

Thank you for including the Financial Markets Foundation for Children in your will!

We suggest you use the following wording in your will or codicil:

> "I give to the Financial Markets Foundation for Children for its general purposes the (residue of my estate/the sum of $[insert amount]/[insert percentage]% of my estate/[insert specified asset]) free of all taxes and duties and declare that the receipt of a director, secretary or public officer for the time being will be a complete discharge to my executors."

If you would like the funds to be directed in a particular way, you may wish to add the following:

> "I declare it my wish, but without imposing any legal obligation on the Financial Markets Foundation for Children, that the proceeds of this gift be used and applied by it for [insert specified purpose] (eg research into obesity in children)."

The Financial Markets Foundation for Children (A.C.N. 050 033 835) is a company incorporated under the Corporations Law and is trustee of a charitable trust of the same name whose purpose is the promotion of the health and welfare of children in Australia.
All transactions by the company are conducted as trustee of the Charitable Trust.